



**MONDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	38389.82	147.01	0.38%
Nifty 50	11589.1	52.2	0.45%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.19	1.51
HDFCBANK	98.16	-0.11
ICICIBK	9.24	1.2
INFY	20.85	0.24
TATA MOTOR	18.84	2.11
WIPRO	5.30	-0.75

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	38
DII's Eq (Provisional)	942
FIIs Index Future	-362
FIIs Index Options	109
FIIs Stock Future	213
FIIs Stock Options	125

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.9009
EURO	83.6744
YEN 100	64.9800
GBP	93.0364

### TOP STORY

- Reliance Capital:** Company has received Certificate of Registration from the Reserve Bank of India as Core Investment Company - Non- Deposit Taking Systemically Important Institution.
- Thyrocare Technologies** approved buyback of 8.63 lakh shares at Rs 730 per share aggregating to Rs 66 crores. The buyback size is 14.97 percent of the aggregate paid-up share capital and free reserves
- BITES:** Company has secured an additional work of Rs 294.67 crore from Ministry of Railways for doubling of Dharmavaram Penukunda rail lines (41.5 Kms) in South Western Railways.
- Cyient:** Cyient Australia Pty Ltd, a wholly subsidiary of Cyient Limited has acquired 86 percent in Cyient KK (another subsidiary of the company).
- Goa Carbon:** Production for August at 13,730.8 MT and Sales at 14,726.8 MT.
- Reliance Retail Ventures, a subsidiary of **Reliance Industries**, has purchased 16.31% equity holding in Genesis Colors for a consideration of Rs 34.80 crore
- Reliance Retail Ventures, a subsidiary of **Reliance Industries**, has purchased 16.31% equity holding in Genesis Colors for a consideration of Rs 34.80 crore
- Omax Autos:** Board has approved the proposal for establishing a new manufacturing unit at suitable location in Uttar Pradesh, for manufacturing products and equipment supplied to Railways.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25916.54	-79.33	-0.31%
Nasdaq	7902.54	-20.18	-0.25%
Nikkei	22318.11	11.05	0.05%
HANG SENG INDEX	26662.06	-311.41	-1.15%
SGX NIFTY	11578.00	-57.00	-0.56%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.09	0.47%
NATURAL GAS	2.772	0.00%
GOLD	1200.5	-0.32%
SILVER	14.155	-0.18%
COPPER	2.598	-0.80%

### WORLD EVENTS

**GBP** : GDP m/m  
: Manufacturing Production m/m  
: Goods Trade Balance

**CNY** : CPI y/y

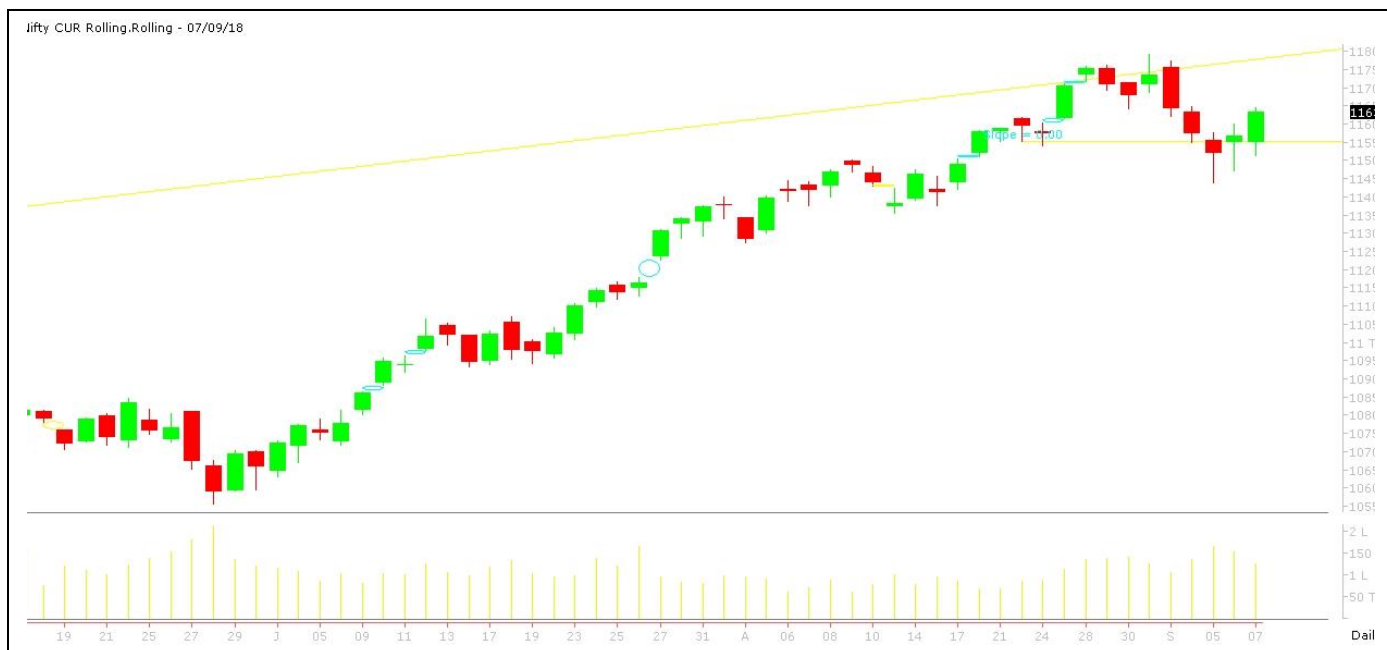
**USD** : FOMC Member Bostic Speaks

### RESULTS TODAY

NO IMP RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex gained 147.01 points or 0.38% to settle at 38,389.82. The index hit high of 38,421.56 and low of 38,067.22 during the day.

The Nifty 50 index rose 52.20 points or 0.45% to settle at 11,589.10. The index hit high of 11,603 and low of 11,484.40 during the day.

The S&P BSE Mid-Cap index rose 1.15%. The S&P BSE Small-Cap index rose 0.55%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1533 shares rose and 1168 shares fell. A total of 190 shares were unchanged.

Nifty likely to trade in the range of 11390-11750

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11559	11515	11440	11396	11633	11677	11752
USDINR	72.044	71.902	71.650	71.508	72.296	72.438	72.690



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	DEEPA NILESH PANDYA	B	48,000	9
NATECO	JASMEETKAUR K MARWAHA	S	20,901	59.04
RATHIGRA	RHEA DIPAK SHAH	S	183,170	5.17
SMEL	NNM SECURITIES PVT LTD	B	30,000	9.05
SUPRBPA	PANKAJ BABULAL VORA	B	60,800	30.14

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JAKHARIA	HARSH SHAILESH JHAVERI	BUY	20800	182.15
KEERTI	AJIT LAXMICHAND JAIN	BUY	20000	63
ONEPOINT	CHHABRA AKSHAY	BUY	150000	59.92
SUULD	MACRO DEALCOMM PRIVATE LIMITED	SELL	168000	31.78
MKPL	BHAVISHYA INVESTSERVE PRIVATE LIMITED	BUY	30000	79.06

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	380	375	384	389	393
ASIAN PAINT	1311	1369	1359	1384	1394	1409
AXIS BANK	642	641	633	652	660	670
BAJAJ-AUTO	2736	2683	2663	2703	2722	2742
BAJAJ FINSV	6508	6889	6848	6941	6982	7035
BHARTIARTL	378	375	371	379	383	387
BPCL	351	348	344	354	357	364
CIPLA	644	637	629	646	653	662
COALINDIA	280	276	272	282	286	293
DRREDDY	2543	2515	2487	2565	2593	2643
EICHERMOT	28807	28608	28409	28824	29023	29239
GAIL	359	354	349	363	368	376
GRASIM	1023	1006	989	1034	1052	1080
HCLTECH	1076	1059	1041	1069	1087	1097
HDFC	1955	1943	1931	1951	1963	1972
HDFCBANK	2052	2041	2031	2060	2070	2089
HEROMOTOCO	3184	3156	3129	3208	3235	3287
HINDALCO	235	232	229	236	239	243
HINDPETRO	250	248	245	252	254	258
HINDUNILVR	1651	1617	1584	1658	1691	1732
IBULHSGFIN	1214	1193	1172	1228	1249	1284
ICICIBANK	329	325	322	331	334	340
INDUSINDBK	1856	1859	1843	1883	1900	1924
INFRATEL	284	281	278	284	287	289
INFY	737	1401	1386	1411	1426	1437
IOC	152	153	153	155	156	157
ITC	310	315	311	318	322	325
KOTAKBANK	1258	1267	1256	1274	1286	1293
LT	1359	1339	1332	1351	1358	1370
LUPIN	917	882	871	891	902	911
M&M	932	977	970	984	990	998
MARUTI	8869	9136	9065	9253	9323	9440
NTPC	168	167	163	169	172	174
ONGC	174	175	173	179	181	184
POWERGRID	194	194	190	196	199	202
RELIANCE	1242	1264	1254	1281	1291	1307
SBIN	296	306	304	308	311	313
SUNPHARMA	655	627	615	635	647	655
TATAMOTORS	262	258	256	260	262	264
TATASTEEL	593	596	584	603	615	622
TCS	2099	2070	2058	2078	2090	2097
TECHM	764	722	713	730	739	746
TITAN	881	873	867	882	888	897
ULTRACEMCO	4201	4393	4360	4419	4452	4478
UPL	699	686	677	693	702	709
VEDL	225	227	224	229	232	234
WIPRO	313	295	292	298	301	304
YESBANK	334	357	352	363	368	374
ZEEL	493	505	501	507	511	514





## NSE CIRCULARS

**NSE Download Ref No. : NSE/CML/38842:** Listing of further issues of Dish TV India Limited, GATI Limited, NIIT Technologies Limited and TI Financial Holdings Limited (pdf)W.e.f. SEP 10, 2018

**NSE Download Ref No. : NSE/CML/38826:** Trade for Trade - Supreme Engineering Limited (SUPREMEENG) (pdf)W.e.f. SEP 24, 2018

**NSE Download Ref No. : NSE/CML/38844:** Listing of Equity Shares of Sumit Woods Limited (SME IPO) (zip)W.e.f. SEP 10, 2018

**NSE Download Ref No. : NSCCL/CMPT/38845:** Adjustment of Market Lot for security JETFREIGHT in SME Platform (pdf)W.e.f. SEP 07, 2018

**NSE Download Ref No. : NSCCL/CMPT/38810:** Extension in waiver of membership registration fee for membership of NMF II platform (pdf)W.e.f. SEP 10, 2018

**NSE Download Ref No. : NSCCL/CMPT/38839:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. SEP 10, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
PNBGILTS	06-Sep-18	Dividend- Re 1 Per Share
PILANIINVS	06-Sep-18	Dividend Rs 25 Per Share
JOCIL	06-Sep-18	Dividend Rs 2 Per Share
WHIRLPOOL	06-Sep-18	Dividend- Rs 4 Per Share
GNA	06-Sep-18	Dividend- Rs 2 Per Share
ELECTCAST	06-Sep-18	Dividend- Re 0.30 Per Share
BANCOINDIA	06-Sep-18	Dividend- Rs 5.80 Per Share
SUNFLAG	06-Sep-18	Dividend Re 0.5 Per Share
CENTURYPLY	06-Sep-18	Dividend- Rs 1 Per Share
SINTEX	06-Sep-18	Dividend- Re 0.10 Per Share
UBL	07-Sep-18	Dividend- Rs 2/- Per Share
SURYAROSNI	07-Sep-18	Dividend- Rs 2 Per Share
MGL	07-Sep-18	Dividend Rs 11/- Per Share
HMVL	07-Sep-18	Dividend- Rs 1.20 Per Share
FIEMIND	07-Sep-18	Dividend- Rs 9 Per Share (Date Revised)
DEEPAKFERT	07-Sep-18	Dividend- Rs 6.00 Per Share
ARROWGREEN	10-Sep-18	Dividend Rs 2 Per Share
ASIANILES	10-Sep-18	Dividend Rs 1.30 Per Share
20MICRONS	10-Sep-18	Dividend- Re 0.35 Per Share
COMPUSOFT	10-Sep-18	Dividend- Re 0.10 Per Share
ZODJRDMDKJ	10-Sep-18	Dividend- Re 0.50 Per Share
BHEL	11-Sep-18	Dividend- Rs 1.02 Per Share
INDIACEM	11-Sep-18	Dividend- Re 0.80 Per Share
BANARISUG	11-Sep-18	Dividend- Rs 10 Per Share
SUPERHOUSE	11-Sep-18	Dividend- Re 1 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1170/\$1143 & Resistance = \$1222/\$1248.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **U.S. Stocks Fall as Trump Escalates Trade Spat: Markets Wrap:** - U.S. stocks turned lower after President Donald Trump signaled he's ready to escalate the trade war with China. The Dow Jones Industrial Average fell sharpest as multinationals from Boeing to United Technologies and 3M retreated after Trump told reporters that he has \$267 billion in goods identified for tariffs. That would be in addition to the tariffs he is now clear to implement on \$200 billion of imports from China.
- **Forex - U.S. Dollar Rises on Positive Jobs Report:** - The U.S. dollar was higher against other currencies on Friday, as better-than-expected jobs data increased the chances that the Federal Reserve will increase interest rates later this month. Meanwhile, trade tensions lingered, as U.S. President Donald Trump could put tariffs on another \$200 billion worth of Chinese goods that could go into effect as soon as Friday.
- **Gold Prices Dip as U.S. Wage Inflation All but Cements 2 Fed Rate Hikes:** - Gold prices headed lower on Friday as the U.S. jobs report showed that wage inflation accelerated to its fastest pace since April 2009, increasing the odds that the Federal Reserve will follow through on two more interest rate hikes this year. Higher interest rates tend to weigh on demand for gold, which doesn't bear interest, in favor of yield-bearing investments.
- **Oil Set for Weekly Loss as Emerging-Market Rout Threatens Demand:** - Oil was poised for the biggest weekly decline since July as a rout in emerging markets raises concern energy demand will weaken.

## TRENDS & OUTLOOK – DATE: 10-Sept- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	30031	30210	30460	30751	30966
SILVER (DEC)	35222	36025	37110	38320	39427

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	410	416	422	429	434
ZINC (Sep)	166.50	170.10	174.25	178.90	182.75
LEAD (Sep)	141.10	144.25	147.60	151.45	154.70
NICKEL (Sep)	848	866	887	912	930

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4630	4740	4856	4995	5077
NATURAL GAS (Sep)	192	196	200	205	212

### DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y & PPI y/y of China, GDP m/m of GBP, NIESR GDP Estimate of GBP.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.